

# Claim form for medical treatment reimbursements

Please complete clearly in **BLOCK CAPITALS**.

Are you submitting this claim as a scanned copy?  Yes  No

One form must be completed for each patient, for each medical condition treated.

Sections A to F have to be completed by the patient, or the main member on behalf of the patient if the patient is a dependant under the age of 18. Section E has to be completed unless the claim is for a repeat prescription for medication to treat a chronic medical condition and we have previously approved and paid claims for the same medication to treat the same chronic medical condition.

Further information about how to complete this form can be found in the Claims procedures.

**Your claim will be processed by Aetna Global Benefits (UK) Limited on behalf of the insurer. Failure to complete all sections of this form may result in delays.**

## Section A: Patient details

Title: <input type="checkbox"/> Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Ms				Other:			
Family name (surname):				First name(s):			
Date of birth (dd/mm/yyyy):				Sex: <input type="checkbox"/> Male <input type="checkbox"/> Female			
Member number:				Plan number:			
Correspondence address:							
Town:			Postcode:			Country:	
Email:							
Daytime phone:				Evening phone:			

## Section B: Main member details (if different from section A)

Family name (surname):				First name(s):			
Member number:				Plan number:			

## Section C: Claim details

Is this claim for a wellness checkup?  Yes  No If 'Yes', section E does not need to be completed.

If this claim is not for a wellness checkup, is it:  
 a new claim?  Yes  No If 'No', provide the previous claim number:  
 a claim for a repeat prescription?  Yes  No If 'Yes', section E does not need to be completed.

Is this a claim for hospital cash benefit?  Yes  No

If 'Yes', send us the original admission and discharge form from the hospital where the treatment was provided. Section E must also be completed.

If 'No', provide the breakdown of the invoices being submitted with this claim:

Date of treatment (dd/mm/yyyy)	Invoice date (dd/mm/yyyy)	Invoice reference	Amount (including currency)

Use a separate sheet if you need more space.

Does the patient have another insurance plan or policy that covers medical costs?  Yes  No

If 'Yes', provide the other insurer's details including the name of the insurer, the insurer's address and the patient's plan or policy number with that insurer:

Is the claim as a result of an accident?  Yes  No

**Section C: Claim details (continued)**

If 'Yes', provide the circumstances of the accident including how it happened, the location, the time and the date, using a separate sheet if you need more space:

If the patient has suffered an injury as the result of an accident, are they claiming from a third party?  Yes  No

If 'Yes', provide the other insurer's details including the name and the plan number below:

**Section D: Data Protection, Access to Medical Reports and Declaration – the Declaration must be signed by the patient or the main member if the patient is a dependant under the age of 18**

The words 'Aetna' and 'other Aetna entities' mean Aetna Global Benefits (UK) Limited and include any other Aetna International Inc. group company as the context requires.

**Data Protection Notice**

We are committed to protecting your personal data and privacy. Any personal information that we collect from you will be kept confidential and will be processed in accordance with the UK Data Protection Act 1998, medical confidentiality guidelines, other related legislation and our own strict internal policy. We will use any personal data we collect about you and where appropriate, your dependants, to process your claims, administer your policy, detect and prevent fraud, service our relationship with you, provide you with products and services and evaluate their effectiveness, provide you with better customer services and for statistical analysis.

We may also, in carrying out your instructions, processing and administering claims, transfer your personal data to other Aetna entities and/or third parties acting on our behalf inside or outside the European Union where there may be less stringent data protection laws. However, wherever it is held and processed, your personal data will be protected by a strict code of security which we and any third parties working on our behalf are subject to and will only be used in accordance with our instructions.

Your information may also be used for the detection and prevention of fraud and for audit purposes. Aetna works with other insurance providers, regulatory bodies and law enforcement organisations to prevent and detect fraud.

We will not disclose any such information outside of the Company, including any third parties working on our behalf, except for fraud prevention purposes, and/or if required/obliged by law or governmental or judicial bodies or agencies or to our regulators under proper authority.

Your medical information will only be disclosed to those involved with your treatment or care, including your general practitioner/primary health physician, or to their agents. If you ask us to, we will also send your medical information to any person or organisation that may be responsible for meeting your treatment expenses, or their agents.

We will communicate directly with you about your claim if you are aged 18 or over, or with the main member if you are under 18 unless we are advised otherwise. Claims information may be discussed with your agent or broker if you have requested the broker to assist you in handling your claims and you have authorised us to provide them with such medical information; or to another person that you have authorised us to provide such information.

If you want us to disclose your medical information to another individual or next of kin, please complete the section below.

I would like information about this claim to be provided to:

Name:

Relationship:

**Access to Medical Reports Act 1988**

In order to process your claim, we may need to apply for a medical report from any medical practitioner that has attended you. We will require your consent before we can apply for this.

Under the law, you can:

1. Give your consent. If you choose this option, your medical practitioner will send the report direct to us.
2. Request to see the medical report before it is sent to us. If you choose this option, we will notify the medical practitioner of your request when we apply for your records. You must contact your medical practitioner within 21 days of our notifying you that we have requested a medical report about you to make arrangements to see the report. If you fail to make contact within 21 days, the medical practitioner will be entitled to send the medical report direct to us. You also have a right to request the correction of any information you believe is misleading or incorrect. After you have seen the report, you must give your consent before the medical practitioner can release the report to us.
3. You have a right to withhold your consent. Please note that if you choose this option, we may be unable to accept or process your claim.

You have a right to ask your medical practitioner for any report (whether or not you had previously requested to see it) we have requested within six months of its having been supplied to us. Your medical practitioner is entitled to withhold some or all of the information contained in the report if (a) he feels that it may be harmful to you or (b) it would indicate his intentions in respect of you or (c) would reveal the identity of another person without their consent (other than that provided by a health professional in their professional capacity in relation to your care). Your medical practitioner may also charge you for any of these services.

**Declaration**

I declare that all the details given on this Claim form are true and accurate and that I have not missed out any details important to this claim. I understand that if this claim is found to be fraudulent, in whole or part, I may be committing a criminal offence and that this may invalidate the plan and make me liable to prosecution. For this medical claim I authorise any medical practitioner, specialist, consultant, therapist or other relevant establishment who has attended me/the patient in the past, or is attending me/the patient at present, to give any details that may be asked for by the insurer or any authorised administrator.

I confirm that I give explicit consent, within the provisions of the Data Protection Act 1998, (on behalf of myself and any family members specified in this form) for Aetna Insurance Company Limited (the insurer) to process our personal information with respect to our membership and I confirm that I have brought the Data Protection Notice to the attention of these family members.

(Our full terms and conditions and details of our privacy policy can be found at [www.interglobalpmi.com](http://www.interglobalpmi.com))

I authorise and request any hospital, specialist, physician or other health provider to furnish the insurer or its duly authorised agent acting on its behalf with such information as the insurer or such agent may seek from them in connection with any treatment or other services provided to me or my dependant/s for the purpose of the insurer considering this claim.

I have been advised of my rights under the Access to Medical Reports Act 1988.

I do (not)\* wish to see a copy of any medical report before it is sent to the insurer. (\*Delete the word NOT if you wish to see a copy of the medical report before it is sent to the insurer).

Patient's/main member's signature:

Date (dd/mm/yyyy):

**Section E: Medical**

**1. Contact and registration details of the medical practitioner/specialist/therapist who treated the patient:**

Name of medical practitioner/specialist/therapist:	Qualifications:
Phone:	Fax:
Email:	
Date the patient first registered with the surgery/the clinic/the hospital (dd/mm/yyyy):	

**2. Symptoms**

a) Provide full details of the symptoms the patient presented:

b) Has the patient suffered from the same or similar symptoms before?  Yes  No  
 If 'Yes', are the symptoms related to a previously diagnosed medical condition?  Yes  No  
 If 'Yes', specify the medical condition:

c) On what date did the patient first notice these symptoms (dd/mm/yyyy)?

d) On what date did the patient first present these symptoms to the medical practitioner/specialist/therapist (dd/mm/yyyy)?

**3. Diagnosis**

Diagnosis of medical condition, if known: ICD10 code:

Is there any underlying cause?  Yes  No  
 If 'Yes', provide details:

Is the medical condition as a result of an accident?  Yes  No  
 If 'Yes', was the patient under the influence of alcohol or any other intoxicating substance at the time of the accident?  Yes  No

Treatment proposed by the medical practitioner/specialist/therapist:  
 Does the patient need a follow up visit?  Yes  No  
 If 'Yes', when? (dd/mm/yyyy)

If the patient underwent diagnostic procedures or tests, e.g. CT scans or blood tests, detail which procedures/ tests were performed and provide copies of the results reports:

**4. Type of complementary treatment recommended, if relevant:**

Physiotherapy  Osteopathic  Chiropractic  Homeopathic  Acupuncture  Traditional Chinese medicine  Podiatry  
 Number of sessions needed:

**5. Hospital admission**

Has the patient been admitted to hospital for this condition?  Yes  No  
 If 'Yes', provide the following details:

Admission date (dd/mm/yyyy):  Discharge date (dd/mm/yyyy):

**Section F: Payment details**

Have you personally had to pay costs for the treatment that you are claiming for?  Yes  No

You must tell us how you wish to be reimbursed by ticking either 1, 'Bank transfer' or 2, 'Foreign draft', and completing the required information.

We will only issue payment to:

- the patient if they are 18 or over;
- the planholder if the patient is under 18 and is a dependant under the plan; or
- the parent or legal guardian named as the planholder, if the patient is the main member and is under 18.

If another person or entity has paid on your behalf please give their name:

Failure to complete all information for the chosen reimbursement method may result in you, the named person or entity:

- experiencing delays in receiving the claim settlement; and
- incurring additional bank charges.

1. Bank transfer – this is the quickest and safest method of payment

Name of account holder:

If the patient's name (as given in section A) is different to the account holder name, please provide the following details:

Address of account holder:

Email address of account holder:

Telephone number of account holder:

**Bank account details:**

Bank name:

Bank address (including town and city):

BIC/SWIFT code:

Currency of bank account: Account number:

To help us direct your payments efficiently, supply the following as relevant:

IBAN number (mandatory for all payments to bank accounts in countries that have adopted IBAN):

Sort code (mandatory for UK located banks):

Routing Code/Branch Code (as available):

ABA number (mandatory for transfers to US located banks):

2. Foreign draft

Name to appear on the draft: Currency of the draft:

Whenever coverage provided by any insurance policy would be in violation of any US, UN or EU economic or trade sanctions, such coverage shall be null and void. For example, we cannot pay for health care services provided in a country under sanction by the United States unless permitted under a written Office of Foreign Asset Control (OFAC) license. Learn more on the US Treasury's website at: [www.treasury.gov/resource-center/sanctions](http://www.treasury.gov/resource-center/sanctions).

Plans are underwritten by Aetna Insurance Company Limited, registered in England (Company Registration No. 05956141), which is authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and the Prudential Regulation Authority (Firm Reference No. 458505). Plans are administered on behalf of the insurer by Aetna Global Benefits (UK) Limited, registered in England (Company Registration No. 03554885), which is authorised and regulated by the Financial Conduct Authority (Firm Reference No. 312279). Both companies are registered at 50 Cannon Street, London, EC4N 6JJ, United Kingdom.

## Checklist

There are two ways to send your claim to us:

1. By post – check you have included:

- a fully completed Claim form with signed and dated declarations
- original itemised invoices

Photocopies, receipts and credit card statements are not acceptable. We are unable to return original documents, but are happy to provide certified copies on request.

- an original hospital admission and discharge form if claiming hospital cash benefit

2. By email – have you read the scanned claims acceptance criteria?

You will find the criteria for accepting scanned claims in your Claims procedures or in the Members section at [www.interglobalpmi.com](http://www.interglobalpmi.com)

**Please call us Toll Free: 00 53 164 2084 or email [IGSGClaims@aetna.com](mailto:IGSGClaims@aetna.com) if you require any further assistance.**

Send your claim to: Claims Team, Aetna Global Benefits (UK) Limited, 112 Robinson Road, #09-01 112 Robinson, Singapore 068902.

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